

FirstRand Bank Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1929/001225/06)  
Issuer code: FRIL  
LEI: ZAYQDKTCATIXF9OQY690  
Bond code: FRC422      ISIN: ZAG000187956  
Bond code: FRC423      ISIN: ZAG000187964  
(FRB)

## LISTING OF NEW FINANCIAL INSTRUMENTS

The JSE has granted FRB the listings of its FRC422 and FRC423 senior unsecured unsubordinated notes, in terms of its note programme (the programme) dated 29 November 2011, as amended from time to time, effective 7 July 2022.

Debt security code: FRC422  
ISIN: ZAG000187956  
Nominal issued: ZAR 72 450 000.00

Debt security code: FRC423  
ISIN: ZAG000187964  
Nominal issued: ZAR 25 000 000.00

Type of debt security: Credit linked notes  
Issue date: 7 July 2022  
Issue price: 100% of par  
Interest commencement date: 7 July 2022  
Coupon rate: 3 Month JIBAR plus 445 basis points  
Interest determination date(s): The first business day of each interest period, with the first interest determination date being the issue date  
First interest payment date: 27 September 2022  
Interest payment date(s): 27 March, 27 June, 27 September and 27 December of each year until the maturity date  
Last day to register: By 17:00 on 22 March, 22 June, 22 September and 22 December of each year until the maturity date  
Books close: 23 March, 23 June, 23 September and 23 December of each year until the maturity date  
Business day convention: Modified following business day  
Maturity date: 27 September 2028, subject to paragraph 51 of the pricing supplement  
Final maturity amount: 100% of the aggregate nominal amount  
Other: The pricing supplements contain additional terms and conditions to the terms and conditions as contained in the programme  
Summary of additional terms: Please refer to the cessation of interest, net asset value and reference obligation early redemption events, the early redemption at the option of the issuer, the early redemption at the option of the noteholders, the early redemption amount, the credit linked notes provisions and the additional terms and conditions as per line 93 as contained in the pricing supplements  
Programme amount: ZAR 60 000 000 000.00  
Total notes in issue under programme: ZAR 30 543 834 399.30 as at the signature date of the pricing supplements  
Dealer: Rand Merchant Bank, a division of FirstRand Bank Limited

6 July 2022

Debt Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)